

THE MUTUAL FUND MANAGER'S GUIDE TO FINANCIAL ADVISOR CONFERENCES

TD Ameritrade
LINC

3200 ADVISOR ATTENDEES

January/February
Orlando, Florida

Attendee: \$1,000 / Exhibit/Sponsor:

<https://www.tdameritradeconferences.com/nationallinc/2016/home/>

**\$10-
15k**

IMCA

1700 ADVISOR ATTENDEES

April/May

Location Varies

Attendee: \$1,250 / Exhibit/Sponsor:

<https://www.imca.org/conferences/imca-annual-conference>

\$10k

**MORNING
STAR**

2-3000 ADVISOR ATTENDEES

June

Chicago, Illinois

Attendee: \$1,200 / Exhibit/Sponsor:

<http://corporate1.morningstar.com/Morningstar-investment-conference/>

\$15k

Pershing
INSITE

2000 ADVISOR ATTENDEES

June

Location Varies

Attendee: \$1,000 / Exhibit/Sponsor:

<https://www.pershing.com/events/insite/>

**\$10-
15k**

NAPFA

500-1000 ADVISOR ATTENDEES

October

Location Varies

Attendee: \$800-1,400 / Exhibit/Sponsor:

<https://www.napfa.org/conferences/NAPFAEvents.asp>

**\$1-
8k**

Schwab
IMPACT

4000 ADVISOR ATTENDEES

October/November

Location Varies

Attendee: \$1,200 / Exhibit/Sponsor:

<http://impact.schwab.com/>

**\$8-
130k**

Source for estimated attendees, fees to attend, sponsor and exhibit are from the organizations' respective websites based on 2016 and are subject to change, and are not guaranteed.

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